

## Heaters in Australia & New Zealand

**Online presentation June 2021** 

A joint initiative of Australian, State and Territory and New Zealand Governments.

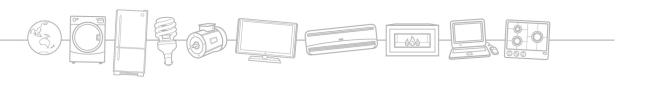
## Presentation

Welcome Gary James, Manager GEMS Product Review Section, Department of Industry, Science, Energy and Resources (Commonwealth)	5 minutes
Background on the development of the product profile Scott Dowdell, Senior Team Leader, Appliance Standards, NSW Department of Planning, Industry and Environment	25 minutes
<ul> <li>Presentation on residential space heating product profile:</li> <li>1. The space heating opportunity</li> <li>2. Objectives of the product profile</li> <li>3. Next steps</li> <li>Gary James</li> </ul>	
Q & A Gary James, Scott Dowdell and Paul Ryan (EnergyConsult)	25 minutes
Closing remarks	5 minutes

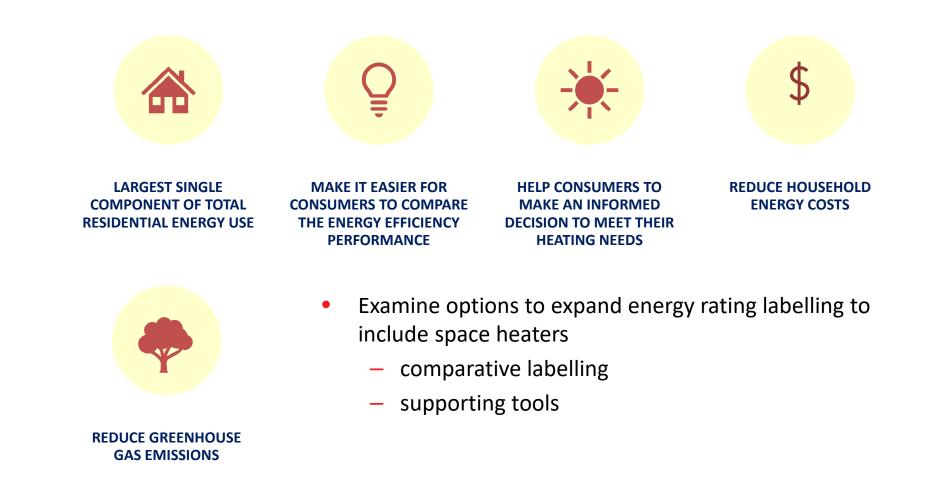
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## Introduction

- Background
- Development of the product profile
- Role of NSW Department of Planning, Industry and Environment



### Why space heaters?



## **Objectives of the product profile**

A foundation of information to inform the development of policy options and technical frameworks for a space heating energy rating labelling scheme and supporting tools

- Overview of the space heater market and products
- Existing government policies for space heater energy efficiency
- International approaches to space heater energy efficiency
- Identifies the scope to assist consumers to recognise and select more efficient space heaters.
- electric resistance (portable and fixed)
- reverse cycle air conditioners (heat pumps) room, multi-split, ducted
- gas space and decorative appliances gas ducted
- solid fuel combustion heaters hydronic and boiler central systems

## What is in the product profile?

IN TRODUCTION	
Purpose	
Short history of energy efficiency programs and the regulatory framework	
Next steps	
PRODUCT CHARACTERISTICS Scope of products included Product characteristics - Room heaters	1
Electric resistance (portable and fixed) Reverse cycle air conditioners (heat pumps) - room Gas space heaters	1
Gas decorative appliances Solid fuel combustion heaters Product characteristics - Whole-of-house heating	1
Reverse cycle air conditioners - ducted Gas ducted heaters In-slab electric	2 2
Hydronic MARKET CHARACTERISTICS AND HEATER PURCHASING	2
Heater market	2
Heating fuels	2
Stock of products	3
Sales of products	
Summary of market characteristics	
Heater purchase decision making	3
ENERGY CONSUMPTION AND GREENHOUSE GAS EMISSIONS	
Australian space heating: energy consumption and greenhouse gas emissions	
Energy use	
Greenhouse gas emissions	
New Zealand space heating: energy use and greenhouse gas emissions	-
Energy use	
Greenhouse gas emissions	
POLICIES AND STANDARDS RELATING TO SPACE HEATERS	
Introduction to policies and standards	
Product specific requirements	
Reverse cycle air conditioners	
Gas ducted Gas space and decorative	

Solid fuel combustion heaters
Electric resistance (portable and fixed)
Hydronic and central boiler systems72
In-slab
Building regulations in Australia and New Zealand73
Other Australian Government programs74
Summary of policies and standards75
NTERNATIONAL APPROACHES
Europe
Delivered and primary energy use in efficiency measures
The United States
Central air conditioners and heat pumps84
Boilers and furnaces
Comparing the two approaches89
/ARIATIONS IN HEATER PERFORMANCE91
Efficiency of heaters
Electric resistance heaters93
Reverse cycle air conditioners93
Gas heater efficiency95
Solid fuel heaters
Operating cost efficiency and greenhouse gas emissions comparisons
UTURE WORK
REFERENCES
IST OF ACRONYMS
IST OF RELEVANT AU/NZ AND INTERNATIONAL STANDARDS
APPENDIX 1 – DETAILED INFORMATION ON SOLID FUEL HEATERS
APPENDIX 2 - OPERATING COST EFFICIENCY AND GREENHOUSE GAS EFFICIENCY
OR HEATERS BY STATE

## Next steps – have your say

#### 1

Are there major gaps in the data included in the product profile?

#### 2

Is there more up-todate information and data ?

#### 3

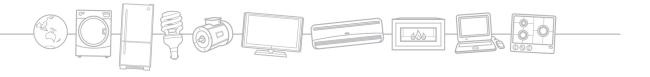
What other sources of data and information are available?

#### 4

Does this picture of the market for space heaters align with your understanding of the market?

#### 5

Is there any important consideration that is missing from the product profile?



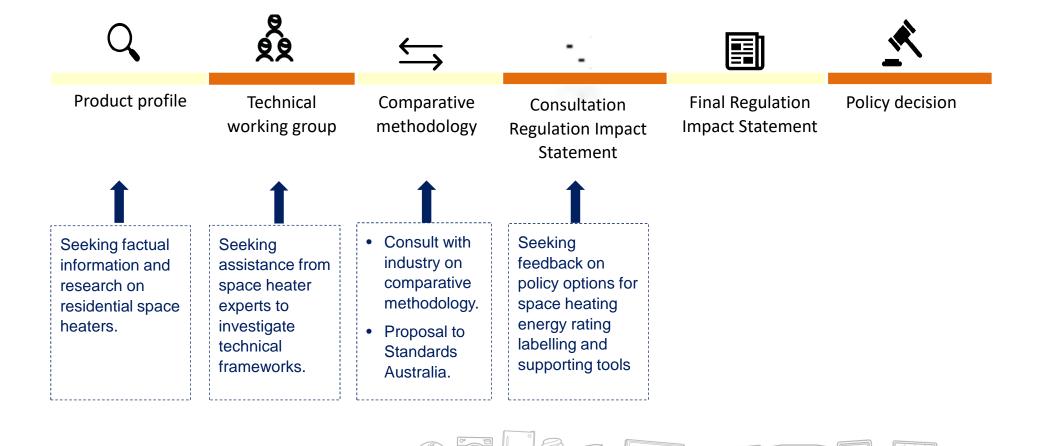
## Next steps - have your say

- Submissions close on Monday 5 July 2021 at 5pm (AEST) and 7 pm (NZ)
- Visit <u>energyrating.gov.au</u>
  - Download product profile
  - Find instructions for
    - Making a submission
    - Nominating interest in Technical Working Group

#### <u>Queries</u>

Australian stakeholders please email: <u>spaceheating@industry.gov.au</u> NZ stakeholders please email: <u>star@eeca.govt.nz</u>

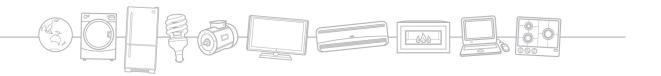
## Next Steps – examining options for heater labelling





# To comment or ask a question, please raise your hand vor use the chat option







## Thank you

